

Message Text

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60

ACTION TRSE-00

INFO OCT-01 EA-11 ADP-00 EUR-25 NEA-10 CIAE-00 INR-10

NSAE-00 PA-03 RSC-01 USIA-15 PRS-01 CEA-02 AID-20

EB-11 NSC-10 CIEP-02 SS-15 STR-08 OMB-01 COME-00

FRB-02 XMB-07 OPIC-12 RSR-01 /168 W

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TO SECSTATE WASHDC 6739

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USADB

FOR NAC AGENCIES

EO 11652: NA

TAGS: EAID, EFIN

SUBJ: ADB PROCUREMENT SHARES

1. BANK'S QUARTERLY REPORT ON PROCUREMENT AS OF 31 MARCH 1973 (SEC.M73-73) POUCHED 17 JULY. INDICATES THAT U.S. SHARE OF PROCUREMENT RESULTING FROM LOAN (BOTH GOODS AND SERVICES AND CONSULTING SERVICES) AND TECHNICAL ASSISTANCE OPERATIONS FINANCED WITH ORDINARY CAPITAL RESOURCES (EXCLUDING "UNDETERMINED" COUNTRY BREAKDOWN) ROSE FROM 9.6 PERCENT OF TOTAL AT END DEC 1972 TO 10.3 PERCENT AT END MARCH 1973. OVER SAME PERIOD, JAPANESE SHARE INCREASED FROM 62.2 PERCENT TO 62.5 PERCENT OF TOTAL. UK, WHICH RANKS THIRD IN STANDING, SHOWED DECLINE FROM 8.0 PERCENT TO 7.6 PERCENT OF TOTAL.

2. IF PROCUREMENT FROM SPECIAL FUNDS RESOURCES INCLUDED (WHERE US LARGELY PRECLUDED FROM PARTICIPATING), US SHARE HELD FIRM, ALTHOUGH UNCLASSIFIED

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DROPPING FRACTIONALLY FROM 9.0 PERCENT OF TOTAL AT

END DEC 1972 TO 8.96 PERCENT AT END MARCH 1973.
ON SAME BASIS, JAPANESE SHARE OF TOTAL DECLINED FROM
60.3 PERCENT TO 57.2 PERCENT. UK'S OVERALL SHARE
DECLINED ONLY SLIGHTLY FROM 8.2 PERCENT TO 8.1 PERCENT,
SUPPORTED BY IMPROVEMENT IN PROCUREMENT FROM SPECIAL
FUNDS RESOURCES.

3. KOREA, AUSTRALIA AND FRANCE ALSO SHOWED SUBSTANTIAL
INCREASES IN PROCUREMENT FINANCED WITH ORDINARY CAPITAL
RESOURCES DURING FIRST QUARTER OF 1973. IN ADDITION TO
UK, GERMANY, KOREA AND SINGAPORE SHOWED SOME STRENGTH
IN PROCUREMENT WITH SPECIAL FUNDS.

4. CONCLUSION: IMPROVEMENT IN US SHARE OF PROCUREMENT
FROM ORDINARY CAPITAL RESOURCES DURING FIRST QUARTER
OF 1973 WAS MAINLY AT EXPENSE OF UK AND OTHER MEMBER
COUNTRIES AND NOT JAPAN.
HAMILTON

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